UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:

PERFORADORA ORO NEGRO, S. DE R.L. DE C.V., *et al*.

Debtors in a Foreign Proceeding.

FERNANDO PEREZ-CORREA IN HIS CAPACITY AS FOREIGN REPRESENTATIVE OF PERFORADORA ORO NEGRO, S. DE R.L. DE C.V.; JOSE ANTONIO CAÑEDO-WHITE; CARLOS WILLIAMSON-NASI; GONZALO GIL-WHITE; AND MIGUEL ANGEL VILLEGAS-VARGAS

Plaintiffs,

-against-

ASIA RESEARCH AND CAPITAL
MANAGEMENT LTD.; GHL
INVESTMENTS (EUROPE) LTD.; ORO
NEGRO PRIMUS PTE., LTD.; ORO NEGRO
LAURUS PTE., LTD.; ORO NEGRO
FORTIUS PTE., LTD.; ORO NEGRO
DECUS PTE., LTD.; ORO NEGRO
IMPETUS PTE., LTD.; SHIP FINANCE
INTERNATIONAL LTD.; and DOES 1-100

Defendants.

Chapter 15

Case No. 18-11094 (SCC) (Jointly Administered)

Adv. Pro. No. 19-01360

SUMMONS AND NOTICE OF PRETRIAL CONFERENCE IN AN ADVERSARY PROCEEDING

YOU ARE SUMMONED and required to submit a motion or answer to the complaint which is attached to this summons to the clerk of the bankruptcy court. Please note, however, that no answer is due at this time.

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Address of Clerk:

Clerk of the Court

United States Bankruptcy Court Southern District of New York

One Bowling Green

New York, New York 10004-1408

Name and Address of Plaintiff's Attorney:

Gabriel F. Soledad

Juan P. Morillo (pro hac vice)

Derek L. Shaffer Daniel Pulecio-Boek

QUINN EMANUEL URQUHART & SULLIVAN

1300 I Street NW, Suite 900 Washington, D.C. 20005

YOU ARE NOTIFIED that a pretrial conference of the proceeding commenced by the filing of the complaint will be held at the following time and place:

United States Bankruptcy Court Southern District of New York

One Bowling Green

New York, New York 10004–1408

Room: Courtroom 623 (SCC)

One Bowling Green

New York, New York 10004-1408

Date and Time: **TBD**

IF YOU FAIL TO RESPOND TO THIS SUMMONS, YOUR FAILURE WILL BE DEEMED TO BE YOUR CONSENT TO ENTRY OF A JUDGMENT BY THE BANKRUPTCY COURT AND JUDGMENT BY DEFAULT MAY BE TAKEN AGAINST YOU FOR THE RELIEF DEMANDED IN THE COMPLAINT.

Dated: 10/01/2019 Vito Genna

Clerk of the Court

By:/s/ Carmen Ortiz

Deputy Clerk